Introduction

Connect Now is a B2B SaaS start-up focused on the real estate industry. The Connect Now mobile app is not for consumers looking for homes, but rather the real estate agents who consider searchers sales leads.

Connect Now removes the middleman and route the lead, with full qualifying demographics and product preferences, immediately to an agent who can talk to them in under 60 seconds, through the use of big data.

The tool allows the agent to call or text the lead directly once they "claim" them. The lead enjoys a better experience (i.e. gets the answers they need immediately without having to go through a chat bot, call centre or wait for a reply) and the salesperson gets accurate lead information which automatically integrates with the salesperson CRM of choice.

Scope of Research

This research report will analyse Connect Now's competitor and partner messaging (i.e. their keywords, phrasing and value proposition communication). The findings will be used to identify ways for Connect Now to position their product in a way that is unique, clear and compelling - differentiation and brevity being the key factors.

Industry Background

The real estate industry has connected buyers and sellers in the same way for decades. The agent selling the property lists it on a few different websites and waits for interest or the open home. The buyer meanwhile views hundreds of properties online before selecting a few to view, never getting the answers they need or losing interest in the property entirely.

Websites like Zillow, Trulia or <u>Apartments.com</u> generate leads (people see a home they want and reach out to an agent to view it or buy it). Agents take a really long time to respond to a lead and lose the sale to another agent who responded quicker.

Some websites use automated, AI-driven chat bots that can provide a bad customer experience. Others are worse. They farm out "lead qualification" and follow-ups to a third-party call center; further delaying the connection to the agent who is marketing the property and can actually help answer their questions. It can take days. Even if the connection happens, the lead rarely enters a CRM – making lead nurturing difficult and measuring the ROI of marketing activity impossible.

Lead generation is broken and it's resulting in a poor experience for the lead. But, how would a solution to the problems describe above be communicated? How can a company describe the benefits clearly and powerfully.

To answer that question, this research report will evaluate how the current market participants are currently describing their products.

Competitor Analysis

Lead Sources

Realtor.com

Website	https://www.realtor.com			
Messaging Keywords	'connections plus lead generation', 'real estate marketing', 'real estate CRM', 'lead management', 'real estate broker solutions', 'end-to-end solution', 'brokerage services'			
Examples	A powerful real estate lead generation and conversion system to connect agents and teams with serious buyers. Agents, looking for buyer leads?			
	Build your pipeline with high-quality buyer leads. Generating new business can be time-consuming and frustrating without quality leads and a system in place to follow-up effectively.			
Iconography Examples	Respond Fast Stay Organized Provide Expertise Fit Your Budget Save Time			
Stock Photography	N/A. Animations and illustrations used to promote their product online.			
Analysis	Realtor is the industry heavyweight with a three-pronged software offering – Lead Generation, CRM and Real Estate Marketing. Their CRM is marketed under the Top Producer brand (below). The site is entirely dedicated to agents and brokers. The domain name, the messaging and the illustrations are all real estate specific. They understand their niche and market to them well (albeit a little safely).			

Zillow

Website	https://premieragent.zillow.com/products/advertising/			
Messaging	'agent account', 'my agent', 'premier agent', 'proprietary technology CRM',			
Keywords	'agent inbox', 'manage your lead pipeline',			
Examples	Zillow Premier Agent CRM			
	Manage your lead pipeline anytime, anywhere with our integrated client			
	management solution.			
	Ready to respond			
	Start conversations with confidence. Get immediate lead notifications with			
	access to buyer information, like time frame to move, search history and pre-			
	approval status.			
Iconography	Views neighborhood Clicks to your			
Examples	on Zillow and Trulia custom landing page			
	= 1 _n r 🛛 📋 (†) 🖉 🛄 🎽 🖅 🛡			
	Shops for Sees your Greater			
	home online ad on Facebook conversion			
Stock	Zillow uses an abundance of real estate stock photography. This makes sense			
Photography	given they have access to a host of real estate images at their disposal. It also			
	helps tie in the experience with the search engine site.			
Analysis	Zillow is the largest real estate search engine on the internet with over 160			
	million visitors per month. Their options for real estate agents are relatively			
	standard (i.e. advertising, lead source integration and CRM) and their execution			
	excellent. They personalise their product offerings well – naming their CRM and			
	management software 'premier agent' to help differentiate it. To stand out in a			
	condensed, saturated market, Zillow's product naming convention is modern and			
	effective.			

Agent Assistant

Website	https://agentassistant.com		
Messaging	'artificial intelligence', 'on-demand sales team', 'on-demand ISA team', 'customer		
Keywords	service and sales bot'		
Examples	Follow-Up For The Modern AgentConversations. Not Auto-RespondersAgentAssistant's artificial intelligence has been trained by thousands of human		
	interactions to have real conversations with your leads.		
	We Book Showings		
	You Sell Homes		
	Never Chase Leads Again — Ever!		
Iconography Examples			
	1. Sign Up 2. Connect Lead Sources 3. Get More Showings		
	Your 30-day free trial includes a 15-minute AgentAssistant connects to all your lead AgentAssistant follows up with your leads setup with our Success Team sources. Zillow, Realtor.com, Facebook, within seconds and converts them into Website & many more showings		
Stock	N/A		
Photography			
Analysis	AgentAssistant combines its bot with an inside sales team to work leads faster and		
	harder. While it is obviously for real estate agents, they don't focus their		
	messaging on agents excessively (they could probably do more). The product		
	combines a bot and ISAs - therefore the messaging uses both modern and sales		
	agent copy. The website is modern and simple – a lesson for others in the industry.		
The messaging is slightly disingenuous, claiming to use a chatbot to hav conversations. You can't have both. Therein lies the problem for compa- either side of the technology divide. Those with automated, bot solutio provide fast, immediate, consistent service ('never miss an opportunity' leave your leads waiting'). Whereas ISAs and other human-powered sol boast about 'real conversations' and 'the human touch' that are suppor technology. The latter group of companies appear to have the advantage is built around relationship and trust, it should be left to humans and su technology, not technology built by humans.			

Connect Now will do well to explain the relationship between humans and
technology in their offering and if a unique selling proposition exists, take
advantage of it and showcase it. They can use 'real conversations', '

Agentology

Website	https://www.agentology.com/			
Messaging	'Close deals', 'instantly contact', 'concierge identity', 'highly trained concierge',			
Keywords	'100% lead coverage', 'cold leads', 'warm connections, 'start conversations', 'right			
	buyers and sellers', 'gives real estate agents power', 'we help real estate agents			
	succeed', 'qualification', 'inbound web leads'			
Examples	Never miss another lead			
	Our trained ISAs function as an extension of your team. We make 10 attempts			
	within the first 5 days, nurture fo	or up to 6 months, live tra	insfer hot leads, and	
	book appointments on your cale	ndar.		
	Connect with the right buyers a	nd sellers in real-time		
	24/7 instant response and follow	v-up for inbound real esta	ite leads. Spark genuine	
	connections with potential clients and filter out unmotivated prospects using real conversations, powered by humans			
Iconography	Q 22	\bowtie	\wedge	
Examples	\otimes	\square		
	Convert more	Save time	Close deals	
	Boost your conversion rate with		Connect with the right buyers &	
	consistent follow-up and longprospects to help you reducesellers and focus on closingterm nurture.time spent chasing cold leads.deals with clients.			
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	ሻተ		`لما`	
	Sync your	We instantly contact	Spend your time	
	lead sources or CRM	every lead as it	with the right buyers	
	to our platform comes in and sellers			
Stock	Very little. Agentology prefers to focus on the technology solution. Lots of			
Photography	screenshots, product demonstrations overlaid on tablets and mobile phones. Any			
	stock used is more 'salesperson with laptop' style, not real estate specific.			
Analysis	Positioned as ISAs that work wit	-	-	
		nd lead sources. Heavily tech focused. i.e. the chat functionality, dashboard and		
	the nurture opportunities are hi		1 11	
	but well supported with the promise of human interaction and lead communication.			

Aiva

Website	https://www.hireaiva.com		
Messaging	'serious lead conversion', 'powered by humans', 'concierge', 'follow up',		
Keywords	'qualification', 'qualified leads delivered', '200+ lead sources', 'hot leads', 'instant act', 'real time', 'conversion reports'		
Examples	Your real estate lead conversion partner		
	Powered by real people, Aiva contacts, engages, and converts real estate leads for		
	you 24/7 within 2 minutes		
	Aiva helps you convert more leads		
	Aiva uses industy leading best practices to help real estate agents like you convert		
	more leads into appointments and eventually clients		
	Aiva takes the stress out of lead follow up		
	It takes 10 days of consistent follow up to get a hold of online leads, Aiva takes		
	the stress out of following up with leads for you, your agents, and your ISAs		
	Aiva lets you spend more time with clients		
	Aiva gives you back precious time you can use to to focus on your showings,		
	listings, and open houses for your clients		

Iconography Examples				
	TT TT			
	Accepts 200+ Lead Sources	Smart Long Term Follow Up		
	Send in your leads from almost any lead source	Smart follow up strategies to maximize lead contact rates		
	Instant Notifications	Real Time Activity Sync		
	Receive hot lead alerts by email, text, and in-app	All lead activity is sync-ed to over 14 CRM systems in real time		
	8-8 8			
	Team Friendly	Mobile Apps		
	Bring your entire team of agents and ISAs onto Aiva	Access your leads and conversations on the go across iOS and Android devices		
	Conversion Reports	Customizable Outreach		
	Easily see and measure which lead sources convert the best	Customize how Aiva communicates with your leads by source and type		
Stock	N/A			
Photography				
Analysis	Aiva makes a point of treating the relationship between realtor and Aiva as a			
	partnership. This is common in the ISA space. You're effectively trusting someone			
	to handle your leads, so it needs to be a partnership. The ISA becomes part of the			
	team, therefore it's wise to incorporate such language.			

Website	https://www.myoutdesk.com/services/real-estate-isa/		
Messaging	'real estate virtual assistants', 'real estate inside sales agents', 'generate more		
Keywords	leads', 'close more deals', 'make more commissions', 'real estate ISA', 'real estate		
,,	ISA, 'phone prospecting', 'warm and cold calling', 'lead screening', 'lead nurti		
Examples	Generate More Leads With A Real Estate ISA		
	Prospecting & lead generation are a crucial part of building a successful real estate business – but they're also time-consuming, and agents often find that the more busy they become working deals, the harder it is to find time to prospect for new ones.		
	Here's what a Prospecting Virtual Assistant can do for you:		
	Have you purchased leads only to be too busy to follow up and nurture them? Or		
	have you assigned them to your agents only to find out that they have not reached out to those leads at all?		
	A Real Estate ISA may be the solution to your problems– especially when it comes		
	to inbound and outbound calls. From improved customer service to strengthened		
	leads, a virtual assistant can ensure that your leads are adequately managed and		
	that you aren't losing opportunities for more business.		
Iconography	WARM AND COLD CALLING PROSPECT AND/OR CLIENT FOLLOW UP		
Examples	Reach out to potential clients from purchased & inbound leads, circle prospecting & geofarming, and followups with past clients and your database to generate new leads & convert them into new real estate deals. Prospecting requires following up again and again. Your Real Estate ISA will perform this activity routinely and systematically. As a part of this virtual assistant's prospecting role, this crucial element won't fall through the cracks.		
	C LEAD SCREENING AND QUALIFICATION Following your script(s) and qualification checklist, your Real Estate ISA will identify prospects for appointments so you can spend time with your most valuable leads/clients.		
Stock	An abundance of stock photography is used on the site, but it's largely industry-		
Photography	agnostic. Plenty of workers in front of their computers and agents with headsets		
	on. There are some real estate specific images (like a set of keys), but because the		
	site also offers VA services, stock real estate is not front and center.		
Analysis	MyOutDesk have a landing page just for real estate agents and do a good job of		
	capturing the solution to agent's most common lead and sales problems. By using		
the term 'hire a real estate ISA', they're positioning themselves as an			
	solution, not one that supports a real estate agent, one that does it for them. This		
	builds trust and is a nice advantage in the ISA space.		

Opcity

Website	https://www.opcity.com		
Messaging Keywords	'real estate lead generation', 'call, filter, follow up', 'live warm transfer', 'concierge', 'connect motivated buyer and seller leads to agents', 'broker', 'online		
	lead ROI', referrals' ,'lead accelerator', 'increase your close rate', 'pipeline', 'performance dashboard'		
Examples	Real Estate Referrals, Pre-screened and Live Transferred Real Estate Lead Generation Opcity purchases millions of real estate leads from around the web, taking on the risk of lead generation for your brokerage. We call, filter, and continually follow up with inquiries until the perfect client is ready to speak to your agents. And the best part? We only charge a commission upon close.		
	Agent Matching Technology Our Opcity Agent Matching Technology of in real time. Your agents with the highes higher volume and quality of referrals.	connects the right client to the right agent t performance score will get access to a	
Iconography	Speed to Lead	Screening	
Examples	Opcity responds to most inquiries in 60 seconds. Our trained call-center staff dials from 7 AM to 11 PM, 7 days a week. Since most clients go with the first agent to contact them, this gives you a significant advantage.	Our reps screen out looky-loos and define a client's home search criteria and any special needs. Our referrals are serious about buying a home in your coverage area and are ready to make an appointment.	
	Agent Matching We use a proprietary matching algorithm that is based on 17 years of transaction data to predict which agent is most likely to close the deal.	Live Phone Transfers Every client is personally introduced to their matched agent in a live phone transfer.	
Stock	None. Iconography,		
Photography Analysis	We are a mobile, cloud-based platform f business, convert more deals, and strear		
	Boost your ROI from online real estate le optimization platform.	eads through our agent matching and lead	

PowerISA

Website	https://www.powerisa.com		
Messaging	'dedicated ISA', 'call center', 'cold calling experts', 'lead management', 'powerful		
Keywords	real estate prospecting', 'instant response for inbound leads		
Examples	The Industry Experts In Real Estate ISA's		
	Get 4 Fully Trained Teams added to your Real Estate Team: ISA Team, Quality		
	Assurance Team, Client Success Team & Coaching Team		
	For Individual Agents		
	Leverage your lead generation activities		
	Find Buyers and Sellers before anybody		
	Build a pipeline of Listings and Offers		
	Instantly Respond and Convert inbound leads		
Iconography	N/A		
Examples			
Stock	The site relies heavily on stock photography, however, the images chosen are		
Photography	more 'business bland' than anything specific to the real estate industry. This site is		
	easily the worst of those reviewed, both in customer experience (UX) and		
	copywriting.		
Analysis	Dedicated, fully trained, in-office ISA. We have over 60 Real Estate Inside Sales		
	Agents in our Call Center working for Teams all across the country. All trained and		
	supervised by a Licensed Real Estate Broker and our Team of Internal and External		
	ISA Coaches and Trainers. We do the hiring, training, managing, work on cold		
	calling scripts, objection handling and conversion to appointment.		

Real Contact

Website	https://realcontact.com	https://realcontact.com		
Messaging	'conversations', 'lead nurture', 'your concierge', 'customisable scripts', 'lead			
Keywords	qualification service',' 'extension of your busine	ess'		
Examples	We Qualify. You Close.			
	Real people, here to engage all your leads within 90 seconds, 24/7			
	Personalized. Professional.			
	(And 100% Human)			
	RealContact Concierges are available to qualify your leads around the clock. No			
	exceptions.			
Iconography				
Examples	Custom Scripts & Campaigns Dead Nurture C Real-Time Engagement Performance % Tracking			
Stock	Paal Contact do not use stock photography. They've commissioned their own still			
	Real Contact do not use stock photography. They've commissioned their own still			
Photography	and live action photography and video work which looks professional and does an		ssional and does an	
	excellent job explaining the service.			
Analysis	No real estate messaging, but a powerful value proposition which combines		ich combines	
	technology and human involvement.			

Rokrbox

Website	http://rokrbox.com		
Messaging	'your ISA for hire', 'lead conversion process', 'cultivate a relationship', 'your		
Keywords	clients' real estate dream become a reality', 'lead needs and motivation'		
Examples	Rokrobox		
	A professional real estate system used in the 21st century for identifying serious		
	buyers and sellers from internet leads		
	Nurture		
	Leads buying in less than 90 days are introduced to your Agents to cultivate a		
	relationship and make recommendations.		
	This agent development and mastermind program gives your team advanced		
	strategies for lead conversion plus extra insight into the opportunities we identify every month on your behalf.		
Iconography			
Examples			
-Manupico			
Stock	N/A		
Photography			
Analysis	Rokrbox has an obscure name and a very different way of telling their brand story		
	and proposition. They use a common sales funnel to illustrate the value they add		
	at each stage of the buyer's journey. The funnel is highly relevant to agents and		
	helps explain the ISA process (rather than just claiming they are an ISA).		

Structurely

Website	https://structurely.com			
Messaging	'Al Inside Sales Agents', 'closing', 'qualifying', 'personal lead assistant', 'lead			
Keywords	providers', 'conversations that convert', 'assistant'			
Examples	Stop losing leads from lack of	of follow-up		
	Artificial intelligence that ha	ndles lead qualif	ication, long t	term follow-up, and all
	your lead sources. All with th	ne same empath	y and respect	as a human.
	Sync your lead records and	assigned agents	with your CR	M
	If you assign an agent a lead	in your CRM, Ais	a Holmes aut	tomatically picks that up
	and reflects that in its messa	ige and in your H	olmes Dashb	oard. Aisa Holmes also
	sends back lead profile and o	chat history data	right to your	CRM.
Iconography	😜 Engaging		Empathetic	
Examples	I use emojis, the time of day, humor and an occa engaging conversations. I even follow up with un their first contact.	sional typo to drive responsive leads after	empathize with positive	ful time, especially if it is due to a big life event. I and negative life events such as a new baby,
	their first contact.		divorce, sickness and m understood.	nore so your lead always feels cared for and
	Intuitive	6	Respectful	
	When leads reach out, they are expecting a quic can reference addresses, locations, and even pu repsonses so your leads' questions never go una	k, informative response. I blic record data in my	learned how to be flexible	ad is ready to make a decision today. I've e with those leads that are "just looking" while still
	repsonses so your leads' questions never go una	inswered.	driving the conversation	forward in a meaningful way.
				×¥+
	Better than human	Long term follow-up		Vorks with any lead provider
	Aisa Holmes delivers the same empathetic and respectful conversations as a human with more consistency	Most deals take 6 - 8 contact Aisa Holmes nurtures unresp 25 times over 12 months		Automatically import your leads from any onine lead provider and Aisa Holmes will engage them with a local area code phone
Stock	N/A. All iconography and scr	eenshots of the	bot in action.	
Photography	,,,,			
Analysis	Modern, sleek and technology friendly. The Asia Holmes product would appeal to			
-	early adopters, younger agents and those looking for a clear technological			
	advantage in closing more deals. The use of 'personal lead assistant' is an			
	excellent to make a technolo	ogy product feel	more human	and help real estate
	agents trust them more.			

Contact Verification / Lead Qualification

By Appointment Only (BAO)

https://www.baoinc.com/services/lead-qualification		
'maximize the leads you've created', 'lead qualification service', 'lead qualification		
solution', 'lead qualification support', 'lead source performance', 'increase sales		
productivity', 'inside sales coverage'		
Lead qualification		
The inside sales coverage you need to maximize your leads.		
Why It Matters		
As a marketer, your job is to create leads for the sales team. It's frustrating when		
those leads don't get worked. BAO Lead Qualification ensures that none of those		
leads fall through the cracks, robbing sales of potential pipeline and deflating the		
value of your marketing campaigns.		
N/A		
N/A		
BAO isn't after the real estate market specifically. Their product can support sales		
reps across the business spectrum. But it appears, they're largely after the SaaS		
market, although their website needs to be much better than it currently is to		
attract that market.		

HelloAlex

Website	https://helloalex.io/helloalex-lead-qualification/				
Messaging	'real estate automated assistant', 'win more leads', 'qualify leads faster', 'earn				
Keywords	more commission', 'more than a chatbot', 'your assistant', 'automated				
	conversations', 'automated	income assistant', 'make	e more connections', 'lead		
	verification', 'lead validation	n'			
Examples	HelloAlex is the world's sma	artest and most advance	d self-learning Real Estate		
	Artificial Intelligence Assista	ant that will verify your le	eads and then qualify them		
	24/7				
	So you can focus on closing	deals faster!			
	The HelloAlex Social Profile	™ also segments your list	t and automatically		
	personalizes your marketing	g communication based	on your leads score.		
Iconography	Win More Leads	C Qualify leads faster	(Earn more commissions		
Examples		\bigcirc	\circledast		
	Avoid wasting money or time on bad leads	Helps you stand out from every other agent in you market	m 🕞 Reduce your lead cost ar with improved ROI		
Stock	Very little. HelloAlex relies o	on iconogranhy video te	stimonials and illustrations		
Photography	Very little. HelloAlex Telles (on teonography, video te			
Analysis	HelloAlex mixes asnirationa	I terminology with cleve	r product descriptions which		
Anarysis	HelloAlex mixes aspirational terminology with clever product descriptions which feature modern technology processes and chatbot terminology. Just like Zillow,				
	HelloAlex gives some of their features unique brand names such as the Hello Alex				
	Social Profile. This can build brand equity but could confuse website visitors who				
	need a deeper explanation. HelloAlex uses both chatbot (technical) and assistant				
		(friendly) language. This is best practice. New entrants will do well to use terms			
		•			
	that customers will both understand and fall in love with.				

InsideSales.com

Website	https://www.insidesales.com				
Messaging	'inside sales reps', 'sales automation', 'sales productivity', 'AI sales tools', 'sales				
Keywords	engagement tool', 'SaaS-based sales applications that use artificial intelligence'				
Examples	Crush Your Quota				
	We deliver an AI-powered SaaS platform to guide sales teams to build better				
	pipeline and close more of the right deals				
	A Growth Platform for All Sales				
	Sales Development				
	Sales teams at fast growing star	•	terprises trust		
Iconography	InsideSales.com to deliver busin	ess impact with Al.			
Examples			PREDICTIVE		
Examples					
	PREDICTIVE				
		:R			
	Ο				
	Ê⊕	Ŋ≞	\mathbf{Y}		
	Target & Prioritize	Connect & Engage	Qualify & Convert		
Stock	N/A. Inside sales rely on vector illustrations.				
Photography					
Analysis	Professional, safe and predictable. Inside sales do an excellent job at showcasing				
	their product but they don't take copywriting risks or describe their products any				
	differently from others in the market. They know what they are, describe				
	themselves confidently and don't stray too far from their positioning.				

LaunchLeads

Website	https://www.launchleads.com/solutions/lead-qualification/			
Messaging	'outbound b2b prospecting', 'Lead qualification for inbound web-based leads',			
Keywords	'sales assistant', 'business development platform', 'sales opportunity tool'			
Examples	Opportunity. Accelerated.			
	Increased Efficiency			
	No one likes to talk to an unqualified lead. It's a waste of time and money and it			
	can kill morale. Launch's expert team produces qualified sales leads for your team			
	so that they spend their time only talking to interested decision makers by			
	discovering qualified sales leads and bringing them to your business.			
Iconography				
Examples				
	QUALIFIED APPOINTMENT DEAD LEAD REVIVAL RAPID INBOUND LEAD HYPER TARGETED LEAD			
	SETTING RESPONSE LISTS			
Stock	Used heavily, but not real estate specific. Mainly call centre workers with			
Photography	headsets.			
Analysis	Launch uses long form explanations to describe their key services within the lead			
	qualification remit. By explaining how they help 'revive dead leads', 'outreach to			
	cold prospects' and 'qualify warm leads' they are educating their website visitors			
	and building trust. The technique is very safe though.			

Teledirect

Website	https://www.teledirect.com/services/inbound/lead-qualification/
Messaging	'telemarketing', 'call center platform tools', 'extension of your company', 'business
Keywords	process outsourcing', 'business process services', 'telecommerce services'
Examples	Keep Your Sales Funnel Moving
	Qualification Advantages Increase sales and conversions Reduce inactive leads Reduce cost per sale Increase return on investment No outbound cold calling to consumers Professionally trained agents
loopography	Professionally trained agents N/A
Iconography Examples	
Stock Photography	The site relies heavily on stock photography, but the images are largely word- based, call center focused or incredibly generic.
Analysis	Provides business process services and outsourced contact center work. Far less modern and tech savvy than some of the competitors of this list. The lead qualification doesn't rely on 'real estate' wording, but does have sales jargon (leads, conversions, funnels, pipelines) to prove that they know their audience.
	TeleDirect is clearly a call center service. They don't hide this, but they don't focus on it either. Instead, preferring to focus on how their agents and call center can help sales professional increase their conversions.

Upcall

Website	https://www.upcall.com/en/?			
Messaging	'delegate your outbound calls with Upcall', 'America's premier solution for real			
Keywords	estate clients', 'unique technology and infrastructure', 'real estate expertize',			
	'conversation-driven marketing and sales platform'			
Examples	The Smartest Way to Engage & Qualify Your Leads Over The Phone			
	Upcall combines technology with the top 3% call professionals to create real			
	phone conversations and always follow up at the right time and with the right			
	message.			
	We give you a team of professional Upcallers to do your calls, and intuitive			
	software to monitor your results. It's everything you need to engage your			
	contacts—without actually having to do the call yourself.			
Iconography				
Examples	Image: Deploy a fully trained sales and sales			
	Pollow up with Every single lead Graceful handoff Cycle			
Stock	N/A. Vector.			
Photography				
Analysis	Upcall is a human-powered outbound sales & marketing calling platform which			
	although doesn't target real estate agents exclusively, does cater to them with and			
	markets to them with a real estate specific landing page.			

Chat

Drift

Website	https://www.drift.com					
Messaging	'conversational marketing', 'bot qualifies your leads', 'conversations, not forms',					
Keywords	'your website's personal assis	stant',	'assistant for sales', 's	ales ch	atbot'	
Examples	Connect Your Sales Teams With Your Future Customers Now					
	Drift connects you now with	the pe	ople ready to buy nov	v.		
	With Drift on your website, any conversation can be a conversion. Instead of traditional marketing and sales platforms that rely on forms and follow ups, Dri connects your business with the best leads in real-time.					
	Talk to More Leads					
	Book More Meetings					
	Close Deals Faster					
Iconography						
Examples	`' 15 %	(\bigcirc)	50 %		3 days	
	net new leads of business now driven by on average from first conversations conversation to demo					
	🔲 20 % 📸 48 % 💭 O for					
	website visitors have conversations	\frown	of conversations now managed by bots	V	conversations fuel sales pipeline	
Stock	None used. Some imagery of	clients	and staff used.			
Photography						
Analysis	Drift has opted for unique messaging territory by inventing a name for their					
	platform – 'conversational marketing platform'. This is an excellent point of					
	difference and helps position their business as innovative and novel. Although, it					
	wouldn't be searched frequently, the description could become a category in-					
	itself. In a convoluted market, this is a nice play from drift. Especially given it					
	removes some of the negativ	ity sur	round 'bot' and 'sales	assista	nts'.	

FreshChat

Website	https://www.freshworks.com/live-chat-software/			
Messaging	'messaging software', 'qualify leads with bots', 'modern messaging platform', 'next			
Keywords	gen love chat software', 'liv	e messaging solution'		
Examples	Turn visitors into leads and	customers into happy, enga	aged users	
	Freshchat is a modern mess	saging software built for tea	ms who want to ace	
	customer conversations—n	narketing, sales, or support.		
	Turn visitors into leads			
	and leads into deals			
	Use the combined power of	f proactive messaging, bots,	and Intel	
	to up your lead conversion	and acquisition game.		
Iconography				
Examples	Custom Targeting	Trigger Options	Campaign Insights	
	Personalize to the T. Target visitors based on default	Trigger more than once for emphasis or only once to	Measure. Improve. Repeat. Get a view of metrics like	
	conditions or go a step further and create your own.	be non-spammy. You can also choose to not trigger	seen, sent, and reply rate.	
	Want to message a visitor hovering over a form?	outside your team's business hours and / when your		
	Create a custom event.	team is in the middle of a conversation with the visitor.		
Stock	None used. All vector.			
Photography				
Analysis	Most of the live chat providers focus on both retail customer service and lead			
	generation. To them, they are one in the same. Accordingly, most describe their			
	platforms or solutions as 'conversation platforms' or 'messaging mediums. This			
	differs enormously from the real estate and sales specific tools which used more			
	aggressive sales jargon such	n as 'close more leads' and '	fill your pipeline'.	

Intercom

Website	https://www.intercom.com			
Messaging	'messaging tool', 'customer messaging platform', 'chatbots for automatic lead			
Keywords	qualification', 'customer platform', 'custom	bot', 'starting conversations'		
Examples	A new and better way to acquire, engage and retain customers Modern products for sales, marketing and support to connect with customers and			
	grow faster.			
	Live chat grows your funnel, so you can hit	your number		
	Get more leads, automate qualification and	move deals through the pipeline faster		
	than ever with the best in chatbots and live	chat		
Iconography		<u></u>		
Examples		Account Bread Manhating		
	Visitor Targeting	Account-Based Marketing		
	Target visitors by their browsing behavior, referral URL and Clearbit data.	Greet target accounts with personalized messages and connect them with sales.		
		\mathbf{i}		
	Data Enrichment	A/B Testing		
	Use data integrations like Clearbit Reveal	Measure impact with control groups and		
	to target only the best leads.	improve performance by testing variants.		
Stock	N/A			
Photography				
Analysis	Companies that utilize bots often state that	their value proposition is technology.		
	i.e. that the solution to lead generation, qua	ad generation, qualification and nurture is through		
	automation, with a healthy dose of AI, machine learning and other buzzwords.			
	Intercom is no different, describing their products as 'modern' and 'messaging			
	first'.			

Olark

Website	https://www.olark.com/features					
Messaging	'live chat tool', 'user-friendl	y live chat', 'live chat automa	tion', 'chat box',			
Keywords	'lightweight chat tool'					
Examples	Engage customers in real ti	me				
	Customers these days don't	want to wait for an email res	sponse, and they definitely			
	don't want to pick up the pl	hone. Olark makes it easy to s	start a conversation with			
	anyone browsing your webs	site, so you can uncover more	e leads, close more sales,			
	and get questions answered	d faster.				
Iconography						
Examples	INCREASE SALES PROVIDE SUPPORT ACQUIRE LEADS					
	els					
	About increasing sales →	About providing support \rightarrow	About acquiring leads \rightarrow			
	About increasing sales 7	About proming support	About acquiring reads			
Stock	No real estate specific stock	c photography.				
Photography						
Analysis	Olark looks like one of the more basic chat tools. Note, even they use the word					
	'lightweight' to describe their live chat platform. Olark does not target real estate					
	agents specifically, nor pinpoint a particular part of the customer journey. It is a					
	generic chat platform for support or sales. One unique thing they do is produce a					
	lead acquisition guide, here	, rather than outlining the lea	ad benefits in their			
	copywriting or messaging.					

ReadyChat

Website	https://readychat.com				
Messaging	'live staffed chat', 'ready chat for real estate', 'live chat software', 'smart chat				
Keywords	algorithm'				
Examples	Meet Angela. She's on your website looking for homes.				
	ReadyChat is the fa	astest, most convenie	nt way to engage and	convert website	
	visitors into leads a	and appointments.			
Iconography					
Examples					
	Monitor visitor behavior.	Communicate the right message.	Engage at the right time.	Convert visitors to warm leads.	
Stock	People based stock	c photography used. I	Not real estate specifi	с.	
Photography					
Analysis	Ready Chat positions itself for the real estate industry (they also offer mortgage chat software, and new construction specific chat products). However, none of				
	their features appear to be specific to the real estate industry apart from havi trained real estate agents manning the chat pop up (which is likely to be a pop				
		sy real estate agents)		· · ·	

Boomtown

Website	https://boomtownroi.co	m	
Messaging	'real estate software', 'handle online lead generation', 'CRM and mobile app',		
Keywords	'predictive CRM', 'mobile office with an app', 'enterprise platform', 'tag-team the		
	office work', 'real estate	business management softwa	are'
Examples	Real estate software that	at acts like a team member.	
	Pass on the extra hires a	nd streamline your workflow f	from lead to closed deal.
	BoomTown's world-class	s lead generation, CRM techno	ology, and real estate
	websites work hand-in-h	and, so you can ditch the grur	nt work and focus on
	creating a delightful expo	erience clients talk about.	
	Agents, brokers, and len	ders alike use BoomTown to g	row their business daily.
	There's a reason why 40	,000 of the best trust us.	
Iconography			
Examples			
		<u> Yeel D - Mer</u>	
	LAUNCH	GROW	ADVANCE
	An entry tool to get your	A complete system to	An enterprise platform for
	team off the ground.	cultivate your team & market.	market expansion.
Stock	Yes. Stock photography gives the impression of property deals. i.e. agents shaking		
Photography	hands with new homeowners, homeowners receiving keys,		
Analysis	BoomTown is best known as a real estate CRM, but it is much more than that. It		
	•	messaging platform, lead tools	and a mobile app. It is a
	software companion for	real estate businesses.	

CRM

Contactually

Website	https://www.contactually.com
Messaging	'real estate CRM', 'intelligent CRM', 'pipeline productivity', 'automated
Keywords	messaging', 'building the real estate CRM of the future', 'build authentic
	relationships', 'entire network in one place', 'connection engine'
Examples	The Leading Intelligent CRM for Real Estate Professionals
	Do You Manage a Brokerage?
	Boost agent production through increased efficiency and fewer missed
	opportunities.
Iconography	N/A
Examples	
Stock	People-focused; not real estate-focused stock photography used.
Photography	
Analysis	Contactually is a stock standard CRM for real estate agents and brokers. Its
	messaging is not particularly compelling or unique, however for real estate agents
	who don't have a way to record and recognise the value of their networks, it is
	probably a strong tool.

FollowUpBoss

Website	https://www.followupboss.com		
Messaging	'real estate software and lead generations', 'lead providers', 'simple real estate		
Keywords	CRM software'		
Examples	Who is Follow Up Boss For?		
	We are for REALTORS [®] and real estate teams that want to grow their sales.		
	Our mission is to help agents follow up faster, more often, and with the leads most		
	likely to convert, and to provide team leaders with the transparency and agent		
	accountability to run their teams and grow their real estate business.		
	Keeping everyone else's stuff on track		
	We make real estate lead conversion and sales follow up more efficient and		
	automated resulting in our clients making more sales and having the capacity to		
	grow their business in a calm and organized way. Follow Up Boss enables agents to		
	deliver an incredible customer experience, at the speed and volume that today's		
	real estate businesses require.		
Iconography	0 2 3		
Examples			
	Get your lead providers connected to Set up some top performing follow up		
	your Follow Up Boss CRM account Import your current contact database campaigns for your leads		
	E START 14 DAY FREE TRIAL		
	Set up for Train you and your team		
	lead assignment rules No credit card required		
Stock	None used. Faux message examples and other screenshots and iconography.		
Photography	אסורב שבעג דמטא ווובשמקב באמוושובש מווע טנוובו שנו בבושווטנש מוע ונטווטצומטווץ.		
Analysis	Modern aesthetic and modern positioning. Follow Up Boss makes a point of being		
	a lead management system, not just a CRM. But The subtle differentiation is		
	targeted towards real estate agents over other professions. Further, specific real		
	estate examples can be seen in the description of lead providers – Remax, Zillow,		
	homes.com and Trulia.		

InfusionSoft

Website	https://agentassistant.com
Messaging	'CRM and advanced automation', 'automate your business', 'marketing
Keywords	automation', 'no sales call required'
Examples	Ranked #1 out of 50 for Small Businesses
	Over 200K small business users trust Infusionsoft by Keap to organize and
	automate their processes. Put it to work and free up time to grow your business.
	Automate your business. Save 47 hours a month.
	Infusionsoft automates your sales, marketing, and business processes exactly to
	your specifications. Our customers report saving over 47 hours a month—and you
	can too.
Iconography	N/A
Examples	
Stock	N/A
Photography	
Analysis	Infusionsoft is largely a marketing automation platform. It has CRM features, sales
	pipeline tools, but the main benefit is automation. Customers can automate their
	processes and communication. i.e. If a customer downloads a bit of content, they
	become immersed in a nurturing funnel, pushing them towards a purchase.
	Therefore, it's not completely suitable for real estate agents when it hard to
	trigger communications rather than react.

LionDesk

Website	https://agentassistant.com		
Messaging Keywords	'integrated CRM platform for sales & business professionals', 'intelligent solutions for sales people', 'transaction management', 'client management CRM', 'property management', 'cutting edge system to close more deals'		
Examples	 Connect. Communicate. Close. Simple Integrated CRM Transaction Management Tasks & Calendaring Drip Campaigns Auto-Responders Email Tracking & Marketing Click-to-Call Lead Importing Document Management Sharing Across Teams Video and Much More Simple & Powerful CRM Client Management has never been easier. Track your phone calls, emails and other interactions. Powerful filters allows you to see who you should be contacting next. 		
Iconography Examples	Property Management Enter your properties and track your closings. Automate your tasks, manage deadlines and don't let anything slip through the cracks.	Lead Distribution Take all the leads yourself, or distribute them to a team based on their performance or the ZipCode of the request.	3rd Party Lead Imports Take your existing lead sources (Zillow, Trulia, Realtor.com, etc) and send them to LionDesk for an instant response to your client.
Stock	No photography. Only scree	nshots.	
Photography			
Analysis	LionDesk is the quintessentian platform which also includes tools. The transaction function CRMS on this list, but also m storage, transaction lodgem LionDesk is concentrating so with all the tools required to	s both lead nurturing and tr onalities make it more com uch more like a business co ent and other real estate sp lely on the real estate marl	ransaction management prehensive than other ompanion. The document pecific feature prove ket and catering to them

MoxiWorks

Website	https://moxiworks.com			
Messaging	'CRM built specifically for real estate agents', 'brokerage intranet', 'more than a			
Keywords	CRM'			
Examples	We help real estate bro technology that makes			gether with
Iconography		~	\frown	
Examples		(ଡ୍ଡି-ଡ୍ରି ଡ୍	(Ê)	-Q-
	Retain investments	Improve agent productivity	Connect all tools to one powerstrip	Experience best-in-class
Stock	The MoxiWorks website does use real estate stock photography to prove their			
Photography	relevance to agents and brokerage owners.			
Analysis	Nothing of note. They claim to be more than a CRM but don't do anything in their			
	messaging to prove it.			

PropertyBase

Website	https://www.propertybase.com/		
Messaging	'All-In-One Real Estate Platform', 'lead generation and CRM', 'tightly integrated		
Keywords	platform', 'tools which sim	plify the process of real estate	', 'leading real estate
	CRM built on Salesforce'		
Examples	Connect your business, you	ur people and your tech.	
	On the front end, it's a stur	nning branded website. On the	back end, it's a
	command centre for your b	ousiness that manages contacts	s, simplifies email
	marketing, and drives more	e repeat and referral business t	through the power of
	automation.		
	Simplify Your Business With The #1 Real Estate CRM		
		The Propertybase CRM is a po	
	connects all your data and amplifies sales and marketing efforts across your		
	agency.		
Iconography			
Examples	The #1 Real Estate CRM	Luxury IDX Websites	Marketing Automation
	Built on Salesforce.	Bring your brand to life online. Our	Easily create and automate email campaigns and landing pages that engage your market and drive repeat
	Organise, track and sell with ease. The Propertybase CRM is designed to	award-winning websites are easy to edit and built to convert more enquiries.	
	automate your day, so you and your agents can focus more on dollar-		and referral business.
	productive activities.		
Stock	N/A		
Photography			
Analysis	Slick website, nice messagi	ng and a professional looking p	platform that benefits
	real estate agents at all sta	ges of the transaction. Propert	yBase don't so much as
	carve out a new messaging position as simply claim to be the best. i.e. the most		
	powerful CRM, the number	r 1 CRM etc. This technique is a	another option rather
	than finding a unique mess	aging territory (or the most eff	fective one).

Top Producer

Website	https://www.topproducer.c	om	
Messaging	'real estate CRM software', 'mobile friendly CRM', 'lead generation systems'		
Keywords			
Examples	What Is A Real Estate CRM?		
	For the real estate profession	onal, Client Relationship Mar	nagement (or CRM) is how
	you manage your interactio	ns with three key client type	es - prospects, current
	clients and past clients.		
	Top Producer [®] CRM is desig	ned specifically to help you	capture and convert
	prospects, guide current clie	ents to closing and maximize	e repeat and referral
	business to turn more consu	umers into lifelong clients.	
	A sales pipeline in the palm	of your hand	
Iconography		l of your nanu	
Examples			
Examples			<u>رت</u>
	Create personalized	Apply simple actions	Send monthly branded
	emails from templates	plans to stay connected,	newsletters with current
	designed to feel human,	including many in	and specific market
	not canned.	Spanish	information
Stock	Some stock images of poter	itial buyers used throughou	t the website.
Photography			
Analysis	A standard CRM, well execu	ted and described.	

Wise Agent

Website	www.wiseagent.com		
Messaging	'CRM for top agents', 'contact management;, 'transaction management', 'lead		
Keywords	automation', 'business management solution'		
Examples	The Most Powerful All-In-One Real Estate CRM		
	Automate your leads, responses, appointments and transactions today.		
Iconography			
Examples			
	SEAMLESS TRANSACTION MANAGEMENT CENTRALIZED CLIENT INFO SMART MARKETING AUTOMATION From initial outreach to the closing table, ensure every detail Get instant access to everything you need to know about your Bring your agency into the 21st Century with a fully automated		
	happens exactly how it should. clients. marketing machine.		
Stock	Stock photography used is generic 'office environment', 'corporate worker' style.		
Photography	There are also some 'handshake' / 'making a deal' type images but they're		
	incredibly poor.		
Analysis	Wise Agent is made just for the real estate agent segment. The features are all		
	built for agents who understand how to use a CRM and want to use an advanced		
	one to grow their business. There's isn't anything extraordinary in the way		
	describe themselves or their product, although, labelling individual features such		
	as 'contact management' and 'transaction management' is boring and unhelpful.		

Condensed Competitor Analysis

Patterns



Commonly Used Terms and Analysis

'Make more commissions'

At its core, copywriting is the art of explaining how a product's benefit will solve the customer's problems (or pain points). Headline writers are taught to convey the solution (in the customer's eye) in a way that immediately makes the benefit clear and sparks interest and curiosity (to get them reading the sub headline and body copy).

For real estates, the main motivation of their profession is commissions. Therefore, a headline that promises more will undoubtedly generate attention. However, commission is the byproduct of the product in this case, and the result of the solution to their pain points. For instance, the main pain point being solved with instant connections and qualifications is not missing out on a warm lead, not missing out on money immediately.

Real estate agents understand what happens when they have more leads in their pipeline and when they close leads, so the benefit of making more money doesn't need to be overt. It is implied. This type of messaging belongs in a subsidiary feature list at best (along with appropriate iconography). It isn't the lead benefit, even though it's probably the leading motivation for real estate agents.

'Agent productivity'

Productivity is a relatively sterile word which doesn't have a huge amount of emotional appeal. It's functional yes, and most agents won't to be more productive, but it's not the convincing message that will make individual agents to buy. 'Productivity' could be an effective selling point when referencing the target audience's current state (copywriting rules say, help the reader become part of the messaging and become the central character). Here's an example: 'Are your agents spending too much time on cold leads and missing out on warm leads? Help them become better agents and more efficient sellers with Connecg Now...'

Note, it might have some relevance to brokerage owners. This is covered in more detail below.

'Lead conversions'

- Conversions and conversion rates are very popular in the digital marketing, call center and SaaS space. However, the conversion terms are used less in the real estate industry because 'closing' rather than 'converting' is more well-known.

In the real estate context, close is more appropriate and used heavily in the companies researched. Examples include: 'close more deals', 'close faster', 'improve your close rate'. There appears to be little advantage gained by using 'conversion' or 'convert' rather than close.

Here's one of the few examples using 'conversions - https://www.realtyconversion.com

'Lead nurturing'

- To most, nurturing means to foster a relationship with a lead and get them from cold to warm to buying. The companies that use this the most in this analysis offer marketing automation. That is, frequent opportunities to communicate with a lead and build trust. It's used less by chatbot companies and ISAs.

Nurturing doesn't happen in one interaction. It happens over time. Therefore, a direct chat solution is unlikely to nurture a lead.

'Connects the right client to the right agent in real time'

- This statement is only relevant if Connect Now connects multiple agents at once, at which point the messaging is relevant to the brokerage and not an individual agent. Consider adding this in the broker owner or decision maker reasons to buy.

If the website will target mainly multi-agent teams this feature / benefit will need some explanation. On what basis does the matching engine select the best agent and is it customisable?

'Simplify the process of real estate'

 Real estate isn't the process that's being simplified. That's still complex. But lead qualification and client engagement is being simplified thanks to a lot of these solutions.
 Ease of use, ease of implementation and the ease at which leads can be acquired, qualified and closed when using a technology platform should definitely be used in marketing messages.

'Cutting edge technology' (ground-breaking, proprietary)

- Hyperbole like this is designed to help a brand stand out and isn't necessary. Almost every brand, platform or service claims to be this. It's better to compete elsewhere.

'Intelligent solution'

 Intelligence was often connected to artificial intelligence and chatbots which learnt from every conversation to improve their overall performance. Other examples include, intelligent matching engines which connected the available agents to the leads at the right time.

'Better customer experience for your clients'

Because a lot of real estate transactions can be one-off, churn isn't too big a worry for real estate agents, therefore, the customer's experience is a very minor advantage to communicate. Your target market generally only care about themselves (more leads, less time lead chasing, more money). However, it is a feel good and deserves its place as a secondary benefit. i.e. 'potential buyers don't need to wait for a reply, don't need to speak to an assistant who has no clue about the property and definitely don't need to go around in circles talking to a computer'.

'SaaS for real estate'

 Very rarely used (the more specific product descriptions are preferred. e.g. CRM, messaging tool, chatbot), but likely to become more and more prevalent. Google does have search traffic for the keywords and Quora has questions and answers from agents asking what the best SaaS for agents is. 'Customer messaging tool'

Short and simple and an effective elevator pitch to website visitors. Connect Now have
outlaid plans for a similar product name – 'sales engagement tool' – which works well. The
section below will explore whether more could be added to this for even greater
effectiveness.

'Reports, dashboards and more'

- Definitely should be a secondary feature that is called out in the messaging. One, it's expected of a software solution, two, it adds credibility and lastly, it ties into the notion of nurturing and customer experience mentioned earlier.

Connect Now's Intended Messaging Analysis

Keywords

- Conversion
- Manage your lead pipeline
- Human interactions / real conversations
- Close more deals
- Immediate / instant
- Platform

Slogan

- Never miss another opportunity

Strong and incredibly relevant given the immediacy of the Connect Now live routing. Consider turning the 'never' into something more positive. 'Connect with every...', 'Seize every lead opportunity'.

Product Name

- Sales engagement tool

This is by far and away greater than the 'enablement tool' option which is too sterile for the technology space Connect Now is likely to be playing in. While strictly more accurate, enablement doesn't roll off the tongue or mean the same to every agent.

Engagement talks to the human interaction and carries urgency (engaging at the right time). It can also be added to easily in long-from brand storytelling, such as, 'a sales engagement tool for real estate agents who don't have the time to chase poor quality leads' or 'a sales engagement tool which instantly connects interested buyers to expert agents'

Elevator Pitch

1) "Agents now have robust profiles for all new leads in the palm of their hand, removing the middlemen, response time delays and barriers to effective team management. Respond fast, sell more"; and

This one is a little vague. For example, 'robust profiles' is unclear (does this mean that Connect Now collects buyer information before passing it on to the agent? What does robust mean – which details are important to the agent? Could the pitch be more explicit and challenge and name the inefficient ISAs and call centers (rather than middlemen). It also struggles with the core target audience – brokers or agents?

2) "Connect Now's sales engagement technology sits between lead generators and CRMs to help brokerages get more value from inbound leads. Brokers use our intelligent routing and insights from our dashboard to drive higher marketing ROI and team performance, while agents use our mobile app to instantly qualify and connect to with consumers at the critical moment of intent."

This pitch is stronger (even through it's longer). It clearly articulates the benefit to both (separately). It can be separated easily (per target market) and helps position the company as a cutting-edge technology solution. It can be both formal. E.g. 'at the critical moment of intent' and more causal and web-friendly. E.g. 'when they're ready to buy'.

The only improvement which could be made, could be in the 'sits between' line. Does that mean there's a place for all? Does it sit between yet on a lead generating website? Or is Connect Now better than lead generators, but relies on an integrates with CRMs? This could either be clearer or more powerful depending on the answer.

'Replace your lead qualification team, with a smarter, data driven technology tool which connects hungry agents with warm leads instantly.'

Recommendations

1. Showcase your value propositions

What makes Connect Now different or better to the competitors on this list?

It's important to know these and them be able to communicate them clearly to the target audience.

The analysis shows that one of the core advantages of Connect Now is the ability to connects the buyer and agent immediately. This is different from an artificial conversation via a chatbot, it's different from an unqualified ISA and it's different from live customer support chat or delayed lead qualification. Moreover, the proposition for the agent is the removal of feeds eliminates the need for lead qualification providers. So we can just out and out say that. For example, the most important part of selling is selling, not qualifying, let our data driven lead qualification provide better leads so you can focus on the selling. We'll connect. You convert. Selling relies on human interaction, qualification can be smarter.

Therefore, the Connect Now messaging must feature this advantage prominently.

Others include:

- The cleverness of the technology which operates in conjunction with immediate human conversations, not instead of.
- Rule routing (leads routed based on custom rules (property value, lead demographic, location, availability, best performing agents).

'CnipIT'

- This is clever, but probably too obscure to be able to build brand equity in. Connect Now Widget, tool, live sales tool will do just as good a job.

Targeting the Brokerage Market

Without researching the make-up of real estate agencies (i.e. one-man band versus brokerage with multiple agents) and the way they purchase software (agents are responsible for their own versus the owner paying for 50 agents), it seems to be worthwhile to communicate to the decision maker or acknowledge the presence of an additional authority in your communication. Most companies do this with 'Own a Brokerage?' type messaging and then list the benefits to the owner (greater agent visibility, bulk agent discounts, less lead ownership squabbles, more leads in the right hands').

This could be achieved by a content block or a separate landing page.

Word Cloud List

- 10 chat
- 9 platform
- 8 qualification
- 8 assistant
- 7 software
- 7 live
- 6 conversations
- 6 messaging
- 5 generation
- 5 automation
- 5 concierge
- 5 solution
- 5 agents
- 5 tool
- 5 ISA
- 4 automated
- 4 marketing
- 4 process
- 4 agent
- 4 call
- 3 productivity

3	connections
3	prospecting
3	conversion
3	customer
3	pipeline
3	services
3	inbound
3	service
3	inside
3	mobile
3	close
3	tools
3	deals
3	cold
3	warm
3	bot
2	intelligence
2	performance
2	intelligent
2	transaction
2	technology
2	artificial
2	integrated
2	providers
2	extension
2	on-demand
2	instantly
2	solutions
2	increase
2	personal
2	coverage
2	outbound
2	calling
2	clients
2	qualify
2	premier
2	chatbot
2	contact
2	follow
2	center
2	office
2	online
2	broker
2	make
2	team

- 2 app
- 1 conversation-driven
- 1 conversational
- 1 infrastructure
- 1 telemarketing
- 1 professionals
- 1 user-friendly
- 1 relationships
- 1 telecommerce
- 1 applications
- 1 verification
- 1 customisable
- 1 relationship
- 1 development
- 1 opportunity
- 1 outsourcing
- 1 generations
- 1 lightweight
- 1 commissions
- 1 proprietary
- 1 accelerator
- 1 All-In-One
- 1 Salesforce
- 1 predictive
- 1 enterprise
- 1 connection
- 1 assistants
- 1 end-to-end
- 1 qualifying
- 1 engagement
- 1 SaaS-based
- 1 validation
- 1 commission
- 1 motivation
- 1 automatic
- 1 web-based
- 1 qualifies
- 1 expertize
- 1 America's
- 1 website's
- 1 authentic
- 1 algorithm
- 1 qualified
- 1 delivered
- 1 motivated

- 1 nurturing
- 1 screening
- 1 brokerage
- 1 dedicated
- 1 dashboard
- 1 referrals
- 1 cultivate
- 1 chatbots
- 1 delegate
- 1 property
- 1 advanced
- 1 automate
- 1 required
- 1 friendly
- 1 Platform
- 1 simplify
- 1 tag-team
- 1 building
- 1 starting
- 1 generate
- 1 transfer
- 1 identity
- 1 maximize
- 1 powerful
- 1 response
- 1 company
- 1 cutting
- 1 systems
- 1 leading
- 1 tightly
- 1 staffed
- 1 network
- 1 reports
- 1 virtual
- 1 sources
- 1 connect
- 1 powered
- 1 serious
- 1 account
- 1 trained
- 1 succeed
- 1 sellers
- 1 created
- 1 support
- 1 convert

- 1 closing 1 experts 1 instant 1 nurture 1 reality 1 scripts 1 modern 1 Upcall 1 custom 1 unique 1 client 1 system 1 people 1 simple 1 Estate 1 engine 1 handle 1 entire
- 1 future
- 1 humans
- 1 filter
- 1 manage
- 1 highly
- 1 buyers
- 1 seller
- 1 you've
- 1 source
- 1 Agents 1
- faster 1
- income 1 Inside
- 1 become
- 1 calls
- 1 forms
- 1 built
- 1 smart
- 1 ready 1
- place
- 1 build
- 1 Sales
- 1 buyer
- 1 phone
- 1 inbox
- 1 Close
- 1 power

1 gives 1 start 1 right 1 needs 1 dream 1 next 1 love 1 Lead 1 bots edge 1 1 Real 1 work 1 time 1 plus 1 help reps 1 1 earn 1 rate 1 hire gen 1 1 top 1 box 1 one 1 b2b 1 act 1 hot 1 web 1 ROI 1 win